Case 1:07-cv-05471-BSJ-KNF

Global Media Revenues as at 11 Dec.xls

Prior VTD By Franchise F Revenue F 18,448 11,231 11,231 12,20,920 900 900 15,705 15,70	TD(Nov) Prior YTD Byw PRIOR Franchise Franchis	TD(Nov) Prior YTD Brw PRIOR Peruchise Franchise Franchise Franchise Franchise Franchise Rayanue Rayanue 8,144 18,846 (16,703)  7,282 2,492 4,770 7,281 1,291 (1,201)  12,623 13,722 (1,200)  28,102 20,920 5,182 7,82 7,82 7,83 7,93 7,93 7,93 7,93 7,93 7,93 7,93 7,9	TO(Nov)	Princhise   Prin	Trucklow   Prior VTD   Britance Of   Vear   VTD   VT	Priorition   Pri
BW PRIOR TD Franchise Ravanue (10,703) (10,703) (10,703) (1,200) (1,200) (1,200) (1,200) (15,705) (15,705) (15,705) (15,705) (15,705) (15,705) (15,705) (15,705) (15,705)	### PRIOR   Dec   VTD   Dec   Franchise   Franchise   Revenue   (10,703)   (10,703)   (1,200)	Bryw PRIOR   Balance Of   Balance Of   Franchise   Franchise   Tranchise   T	Balonce Of Year Year   Year	Bullong   Bull	Bry PRIOR   Balance Of Year   Year   Trunchise   Franchise   Fra	Summary Property   Summary Courant Year Probability   Pranchise   Franchise
<u> </u>	Franchise Revenue	Franchise Trur 12131 Franchise Thru 12131 Revenue Pipeline 2,300 2,300 17,500 17,500	Balance Of Year Current Year Probability Thur 12131 Weighted Revenue 2,300 575 Z,300 575 T,500 17,500	Bal Of Cur   Vaar   Dec   Curant Yaar   Probability   2002 Full   Pupeline   Vear   Ferenchie   Thru 12/31   Pipeline   Vear Forecast   2,300   575   8,719   2,300   575   8,719   2,300   17,800   17,800   26,102   26	Balance Of Year   Dec   Current Year   Probability   2002 Full   Plpeline   Year   Porabability   2002 Full   Year   Plpeline   Year Forecast   Plpeline   Year Forecast   2,300   575   8,716   28,920   2,300   575   8,716   28,920   2,300   17,500   26,102   3,265   3	Bal Of Gur
Par Franchise Revenue		Balance Of Current Year Thru 12131 Pipeline 2,300 2,300 17,500 17,500	Balance Of Year Current Year Current Year Current Year Frou Jespine Pipeline 2,300 575 2,300 575 7,300 17,500	Balance Of Year Current Year Programmer Physician Propelline   Year Current Year Programmer   Year Forecast   Physician   Year Forecast   2,300   575   8,716   2,300   575   8,716   2,300   17,500   17,500   25,102   17,500   25,102   17,500   25,102   25	Balance Of Year   Vest   Vest   Vest   Vest   Current Year   Probability   2002 Full   Vest   Vest	Balance Of Year Current Year Current Year Current Year Probability 2002 Full Pipeline Year Forecast Plan Full Year Plan 2,300 575 8,719 28,920 (20,201) 2,300 675 8,719 28,920 (20,201) 2,300 675 8,719 28,920 (20,201) 2,300 675 8,719 28,920 (20,201) 17,500 26,102 26,102 17,500 26,102 26,102 4,191 4,191
	Balance Of Curant Yazt Thru 12/34 Plpeline 2/300 2/300 17,500		Bal Of Cur Year Probability Weighted Pipeline 575 575	Bai Or Cur Year  Year  Probation 2002 Fult  Pipeline Year Forecast  575 8,716  575 8,716  575 2,261  12,523  12,523  4,191	Bai Of Cur Year  Year  Probability Weighted 2002 Full Pipeline   Year Forecast  575	Bal Of Cur Year Probability Weighted 2002 Full 6nv 2002 Pipeline Year Forecast 575 8,719 28,920 (20,201) 575 8,719 28,920 (20,201) 575 8,719 28,920 (20,201) 5762 8,265 (1,003) 5,26,102 26,102 5,6,102 2

Notes:

1) Deals are included within the group on the basis of senior banker involvement per client manager for booked deals and objetine dea

Batance of Pipeline Includes all future years

Global Media Revenues as at 11 Dec.xls

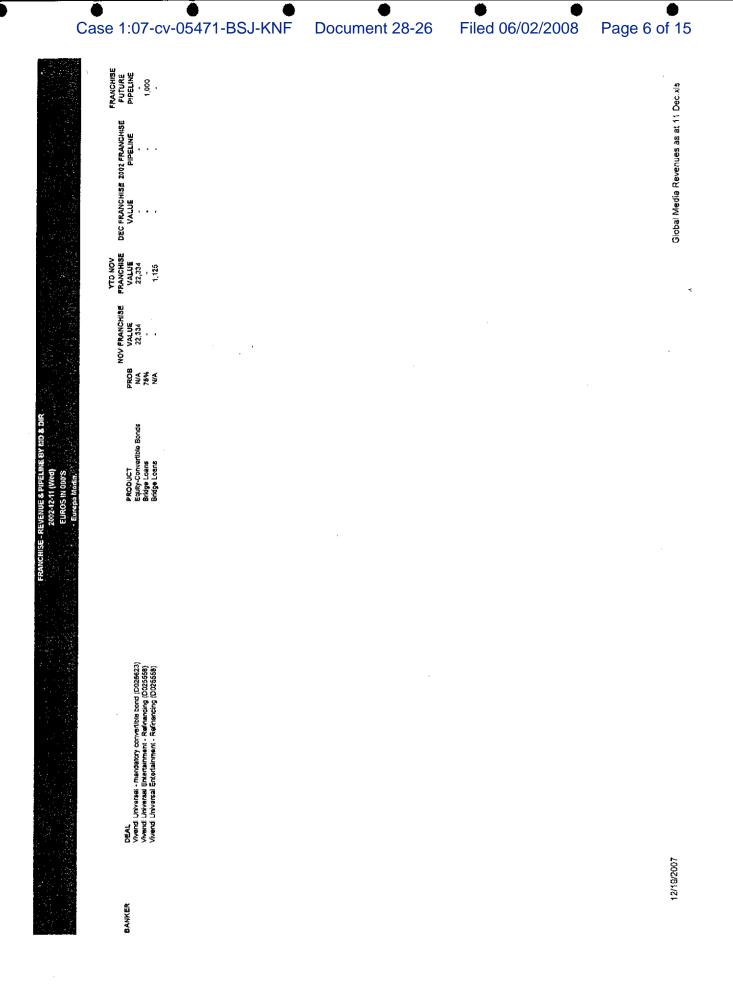
## FRANCHISE - REVENUE BY DEAL AS OF: 11-DEC-2002 EUROS IN 000'S EUROPE MEDIA.

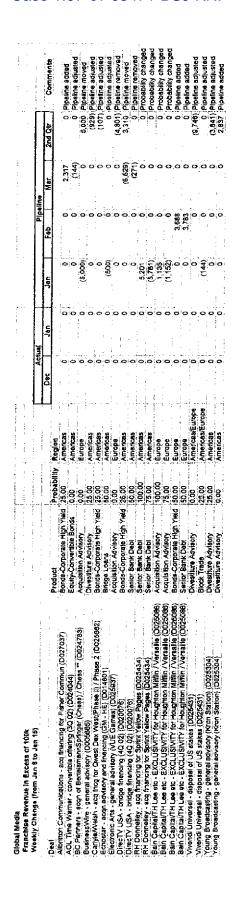
PRODUCT	DEAL	Franchise Revenue Nov	Franchise Revenue YTD(Nov)	Franchise Revenue Dec	Other Coverage Groups
	Bertelsmann - Project Rock / Rock., (D014619) Fininvest - (Focus) / Focus (ex-Silmfast) (D016069) Gazprom - sale of Gazprom Media to Sputnik Group (Astra) / Astra * (D013640) Impresa/Cofina -pot merger of impress w/ Investec (Ice Cube) / Ice cub (D015714)		2,010 250 2,367 89	* * * * ·	None ITALY EUR TECH, Rus.&Turk. Oth Eur DODTHIOS
	JCDecaux - acquisition advisory - Project Daedalus / Daedalus. (D022235) Johnston Press - Acqn advisory for RIM / Pacific. (D014213) ProSieben - merger advisory with Kirch Media (PJt Concordia) / Concord (D014982) StoryFirst - valuation of Russian assets (D025060)		30 2,188 750 352	. 1 + 1 1	EUR TECH, FRANCE UK EUR TECH None
Total M&A	TPI - Project Zamora (Latin American Acquisitions) / Zamora (D993371)		110		IBERIA
Total Advisory		•	8,144		
Total HYCM	ProSieben - HY and debt refinancing (D022609) Yell - US\$40mm financing for acqn of Mcleod Publishing (D020465)	1,929	5,333 1,929 7,262	1 1 1	EUR SPON EUR SPON
	Johnston Press - £680mm debt financing for RIM acquisition / Jupiter (D014834) ProSleben - HY and debt refinancing (D022809)	, ,	1,980		EUR SPON, OK
	TF1 - EUR 350mn refinancing - July 2002 (D022100) Vivendi Universal Entertainment - Refinancing (D025558) Yell - US\$40mm financing for acqn of Mcleod Publishing (D020485)		151 1,125 292		None EUR SPON, NA MEDIA EUR SPON
Total Leverage Loan Fees	oan Fees	4	5,261		
Total Debt Products	lcfs	1,929	12,523		
	JCDecaux - IPO (project Fox) / Fox (D004897) Johnston Press - rights Issue for acqn of RIM (D022644) Publicis Groupe SA - convertible band Q1 2002(King) / King * (D016091) Vivendi Universal - mandatory convertible band (D026623)		(1,629) 1,649 3,747 22,334		None UK FRANCE FRANCE
Total Equity Underwriting	erwriting	22,334	26,102	4	
Total Equity		22,334	26,102		
Total Principal in	Bertelsmann - USD 1,450 bn syndicated loan facility - Jan02 (D023840) Total Principal investing / PE Exceptions / Other		4,191	• .	None
Total Legacy Por	Total Legacy Portfolios / Cross Seiling / Other	-	4,191		
Total Corporate Finance Product	Finance Product	24,263	50,960	*	

12/19/2007

	FRO	ANCHISE - PIPELINE AS OF: 11-DEC-20 EUROS IN 000'S EUROPE MEDIA	BY DEAL 102 3								
		U			Franchise Valu	e Value				,	Ca:
PRODUCT		PROBABILITY	9 0	nel	đ	M	Balance Of Year 2003	Future Years	Franchise Revenue Total	Probability Weighted Pipeline	se 1:0
				į	}					<u> </u>	7
	BC Partners - acon of BertelsmannSpringer (Chess) / Chess → (D024783) Blackstone/TH ( e.e. etc EXCLUSIVITY for HM / Versalles (ex-Homeronn / D025088)	00	, 1	5,000	. ,			, ,	5,000 1,486		-C\
	Boosey & Hawkes - divestiture advisory/detence & refinancing / Bronze (D015359)	23.	2,000					,	2,000	200	/-(
	11449)	0	ı				6,000		6,000		05
	Digiturk - sell-side advisory (D025150) Digiturk - soli side advisory (D025150)	<b>8</b> 5		,	,	900	•		8 9 9 9 9	750 100	) 54
	Clarking - series and series (COLOLOLO)  Electronic Arts - ceneral advisory (VUE Games) (DO25937)	2 -	, ,		, ,	₃ .	4 954	, ,	26.	·	7
	Finnvest - (Focus) / Focus (ex-Silmfast) (D016069)	13.	300						300	75	1-
	JCDecaux - acquisition advisory - Project Daedalus / Daedalus (D022235)	52					4,500		4,500	1,125	В
	Johnston Press - acon & fin of SMG's publishing div (D025984)	0	•	,		8	• }	•	908	•	S
	Pearson plc - strategic advisory re Interactive Data Corp (D025865)	۵ <i>ټ</i>	•	•	,	. 6	4,954		4,054		J-
	Proceden - strategic divestitute advisory + Project Proenty / Prosenty (Duzdenz) Reutars - strategic advisory to 53% state in Thoc (Dozens)	€ ⊂				3,000	. 4		000	De <b>7</b> .1	·K
	Vivendi Universal - disposal of US stakes (D025431)	0	. ,	. ,			19,818	•	19,818	•	N
	Vivendi- Canal Plus French assets M&A/ECM (ex. Technologies) / Cantabil (D025298)	25	•	,	-	10,000		,	10,000	2,500	F
Total M&A			2,300	6,485	1	18,900	44,227		71,913	6,300	
Total Advisory			2,300	6,486		18,900	44,227		71,913	9,300	
											Oc
	Vivendi Universal Entertahment - Refinancing (D025558)	75				000			1,000	750	ОС
Total Leverage Loan Fees						1,000		•	1,000	750	uı
Total Debt Products				,		1,000			1,000	750	me
											er
	Axel Springer/Kirch - Secondary Offering - Project Annabelle / Annabel (D022480)	0	15,000	•	٠		ŧ		15,000		• nt
	BSKy5 - GSP 200 misson convertible band (D020296)	0 5				•	, 00		2,600	, 00	2
	Texas Pacific Group - IPO (Hunter) / Hunter - (D022792)	g o					10.000		0000	3	8-
	Vivendi Universal - disposal of US stakes (D025431)	25		808'6					606'6	2.477	-2
Total Equity Underwriting			17,500	606,8	•		18,000	•	45,409	6,477	6
Total Equity			17,500	808'6		,	18,000		45,409	6.477	
7.34											
Total Corporate Finance Product	pduct		19,800	18,395		19,900	62,227		118,322	13,527	Fi
											led 06/02/2008
											Р
											ag
•											e 4
											of
											15
12/19/2007							Piolo Biolo	Global Media Revenues as at 11 Decids	es as at 11 Dec.	#	)

	i			NOV FRANCHISE	YTD NOV FRANCHISE	DEC FRANCHISE	DEC FRANCHISE 2002 FRANCHISE	FUTURE
Auslin, Geoffrey	DEAL 8C Pathars - acon of BartelamannSodnoar (Chess) / Chess ⇔ (DOATES)		PROB	VALUE	VALUE	VALUE	PIPELINE	PIPELINE
	x-Homeroom, (DQZ5085)		88					5,000 1,486
	Catatron - sais of dazperon media to Sputnik Group (Astra) / Astra * (D013840) Johnston Press - Acon sovisory for PalM / Pacific. (D014213)		N/A		2,367			
	•	p -Advisory	<b>1</b> 80		, 198 ,	٠,		. 00
	Johnston Press - rights issue for acqn of RIM (D022644) Inhaston Deser- Psonomical Academy Annual An		N/A	,	1,649		•	} •
	Comment Trade - According Gold Interview (DO25431)  Vivendi Universal - disposal of US states (DO25431)		N/A	•	1,980		•	
			ŠŠ					19,816
	Versitor Costa Francia assets wave, Electrophysical (1902) (1902)   Diversitius Advisory   Cartabit (1902)   Diversitius Advisory   Diversity   Diversi	31	25%			٠	•	10,000
		Dialy right	<b>₹</b>	1,929	1,929			
Lovedrove, Stephen					!			
	* (DG2480)		88				15,000	, ,
	(0296)	Squity-Conventible Bonds	ీకి		, ,		2 500	000'5
			<b>4</b> ×		2,010			
	(DOC 3040) 3x-Homeroom (DO2-086)		¥ ĕ		4, 191			
	g / Bronze (D015359)		25%		. ,		2 000	1.486
	1449)		%0					000.9
	Ugiturk seel-lede advisory (1002-1150) Ugiturk seel-lede advisory (1002-1150) Unitarisk seel-lede advisory (1002-1150)		%0 <u>6</u>	•	•	•	•	001
	Electronic Arts general advisory (VUE Garnes) (DC25937) Actualistics Advisory		25%		•			3,000
	be) / loe cub (D015714)		2 X		. 68			er Co
	***		N/A		(1,629)			
	Section 2015 Section 2 Action		25%		. ;			4.500
	Pearson pic strategic advisory te interactive Data Corp (D025855) Acquisition Accusation		<b>1</b> 10 10 10 10 10 10 10 10 10 10 10 10 10		S .			. 0.0
	k (DQ23912)	•	25%			, ,	, .	4,804 000 R
	Reluters - strategic advisory re 53% stake in Tiboo (D026052)		ž	,	•			000'4
	- Association of Communication of Commun		20%		. ;		•	8,000
	Zamora., (D993871)		4 X		5.5			
			25%		2 .			. 608 6
	COCCOCCOCCOCCOCCOCCOCCOCCOCCOCCOCCOCCOC		80					19,818
	CONTROL CENTER THE PROPERTY OF THE CONTROL (\$1.000) CONTROL (\$1.000) CONTROL STATE PROPERTY STATE STAT		25%			•		10,000
Lovell, Nicholas	Electronic Arts - general advisory (VUE Gennes) (D026537)	1 Advisory	*6					4 954
	cutb (D015714)		¥,¥		69		·	
	Petrach pre-straigle devices by the Internative Data Copy (022565)  Petrach pre-straigle devices by the Internative Data Copy (022565)  Petrach pre-straigle devices by the Internative Data Copy (022565)  Petrach pre-straigle devices by the Internative Data Copy (022565)		%		• !			4,954
	(receipe)	arubie Bonds	Z/A		3,747	•		. 6
		dvisory	8		. ,			19 818
	Vivendir Canai Plus French assets M&A/ECM (ex. Technologies) / Cantabi (0025296) Divestiture Advisory		75%				•	10,000
Macinnes, Bruce	0014619)		N/A		2,010			
	Divestifule Advisory (Unitation advisory (Unitation) Divestifule Advisory Digiturk - self-side advisory (Od25130)		%001 2,57					2001
	tt) (D016069)		25%				300	000's
			N/A	•	250	•		
		/aluation Sonds-Corporate High Yield	∢ ∢ Ž Ž		2,367			•
	0,	,	V.V		21,712			
	Provision - merger advisory with Kirch Media (P): Concord (a) / Concord (D014982)  Profision - strategic divestitute advisory - Devisory - Devisory (Donato (D		A/A		36	•		
			%c7		. 50			5,000
	(22752)		%0		700	, .		10,000
Thun-Hohenstein, Christian		Advisor	8/14		č			
	Berteismann - USD 1,450 bn syndicated loan facility - Jan02 (D023640)	n Finance	( <del>\</del>		191,4		, .	
	SES (D011449)	s Advisory	%0				٠;	6,000
	Financest - (Focus) / Focus (ax-Simfast) (D016089)	Opluton	6.0% N/A		· 92		300	
7000/01/01						1 3 4 4 1		
100212   171						Global Media R	Giobai Media Revenues as at 11 Dec.xls	Jeg.xls





			FRANC	CHISE - REVEN AS OF EURO GLOBA	HANCHISE - REVENUE & PIPELINE SUMMARY AS OF 15-JAN 2003 EUROS IN 000'S GLOBAL MEDIA'(1)	SUMMARY						97	• Case 1:07
PRODUCT	Dec Franchise Revenue	YTD(Dec) Franchise Revenue	Prior YTD Franchise Revenue	BIW PRIOR YTD Franchise Revenue	Jan Franchise Revenue	Balance Of Current Year Thru 12/31 Pipeline	Bal Of Cur Year Probability Weighted Pipeline	2003 Full Year Forecast	2002 Fuil Year Plan	BW 2002 Full Year Plan	Future Year Pipeline(2)	Future Year Pipeline Probability Weighted(2)	● 7-cv-054
Advisory tal Advisory	1,466	31,925	27,867 170 28,037	4,056 (170) 3,868	581	81,419	10.705	43,221	49,000	(17,075)			71-B
Origination // rage Loan Fees raged Portfolio Revenue Estate investment Banking	3,031	25,992 17,968	20,109	25.85.2 25.85.2 1.	7,566	16,314	5,000	38,558	14,000	3,962			SJ-KNF
ital Debt Products y Underwriting the Placement-Equity ttered Equity Transactions Group	3,031	43,960 56,557 908 57,465	32,224 38,022 85 162 38,268	11,735 18,535 823 (162) 19,196	7,566	87,013 58,494 68,494	10.285	91,889 89.842 908	28,000	56,857 908		. 45 45	Docum
al Benefit / Trezeury Allocation Colobal Markets CM JV  TOP / Telecom / LA Portfolio - NIM Ipal Investing / PE Exceptions / Other Ital Legacy Portfolios / Cross Selling / Other	(40)	2,858 2,991 5,847	900 15,705 2,683 (1,085) 18,203	(900) (12,848) (2,683) 4,077 (12,356)				2,856	14,000	2,856			ent 28-26
Total Corporate Finance Product 4,551 139,197 116,734 22,454 8. B.	4,551	139,197	116,734 er for booked de	22,454	8,157	226,926	61,353	208,767	140,000	(803)	61	45	i File
lance of Pipethe includes all future years													ed 06/02/2008

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	ory (D006356) svisory (News Ch 8) (D020686)	Franchise	Franchise	Franchise	
	ory (D006356) svisory (News Ch 8) (D020686)	Revenue Dec	Revenue YTD(Dec)	Revenue	Other Coverage Groups
Albritton Communications - General Advisory (P)  AT&T Broadband - general advisory (P)  Aurora Communications - general advisory (Vivendi) (Echostar - acqn advisory (Vivendi) (Emnis Communications - general advisions of Captoral advisory (Vivendi) (Emnis Communications - general advisory (Vivendi) (Emnis Communications - general advisory (Vivendi) (Emnis Communications - general advisory (Finitywest - (Focus) / Focus (ex-Silmfass) (Gazprom - sale of Gazprom Media to Simpresa JCDecaux - acquisition advisory - Project advisory (Profesible - Merger advisory of RIN Landmark Communications - general advisory (Profesible - Merger advisory (Approximately - Acquisition of Barcon Spectrastie Holdings - general advisory (Barcon Spectrastie Holdings - general advisory (D00057 Faylor & Francis - acqn of Kluwer Acad TIM Brazil - Project Eifel/Phase 1 (str. TIM Worldwide - Project University / LTPI - Project Zamora (Latin American / Tribune Co - general advisory (radio as TV Globo - Project Wayes / Wayes (Total Advisory Albritton Communications - HY Offerin Albritton Communications - HY Offerin Albritton Communications - HY (4Q 02 Albritton Communica	dvísory (News Ch 8) (D020686)		•	98	None
		•	111	•	NA Lev Fin
	roject Twist & Shout) / Twist & Sh (D010328)	1	3,670	•	EUR TELE, NA TELE
	sary (D012858)	,	1,032	•	None
	014619}		2,010	•	None
	(GM - HE) (D014601)	•	(145)	٠	NA Lev Fin
	0016541)	,	8 686	•	No.
	sory (Project Football) / Football (D026447)	ď	95 5		0 C Z
	t) (D016069)	250	500	,	ITALY
	soutnik Group (Astra) / Astra ** (D013840)	} ,	2367	,	FUR THOM Bus ATUR
	w/ lowester / [ne Cube) / [ce cub (D015214)	(43)	1.	,	140 Taga 111
	of Contains Department (Doctor)	(7)	- 6	•	
	suj Damieuus / Dagualus, (Dugggas) 4 / Damieu / Dagualus	,	200	•	
	# / Facility (DO 14413)	ı	2,188	1	4 A
	GM80ry(Retainer 2001-02) (D0 (47.24)	1	7U3	ł	Mone
	urope (D016262)	1 }	244	•	EUR SPON, EUR TELE
	2001) (D010190)	096	096 8	1	NA Lev Fin
	Media (Pjt Concordia) / Concord (D014982)	•	750	1	EUR TECH
	iet-Project Baseball / Basebal (D013401)	ı	1,524	4	EUR TECH
	n (SBC) (D022702)	1	533	•	NA FIN SPO
SupeRadio - general advisory (D00057 Taylor & Francis - acqn of Kluwer Acad TIM Brazil - Project Eifel/Phase 1 (str. TMP Vorldwide - Project University / L TPI - Project Zamora (Latin American / Tribune Co - general advisory (radio as TV Globo - Project Wayes / Waves ( Adelphla Communications - HY Offerin Albritton Communications - HY Offerin	(D025060)	1	352	•	None
Taylor & Francis -acon of Kluwer Acad TIM Brazil - Project Effel/Phase 1 (str TMP Worldwide - Project University / L TPI - Project Zamora (Latin American / Tribune Co - general advisory (radio as TV Globo - Project Wayes / Waves Adelphla Communications - HY Offerin Albritton Communications - HY Offerin	7)	,	297	1	None
TIM Brazil - Project Effel/Phase 1 (str. TMP Worldwide - Project University / L. TPI - Project Zamora (Latin American / Tribune Co - general advisory (radio as TV Globo - Project Wayes / Waves (Adelphla Communications - HY Offerin Albritton Communications - HY Offerin	emic Publishing (Kafka) / Kafka (D022841)	172	172	í	EUR SPON, UK
TMP Worldwide - Project University / UTPI - Project Zamora (Latin American / Tribune Co - general advisory (radio as TV Globo - Project Wayes / Waves (Adelphla Communications - HY Offerin Albritton Communications - HY Offerin Albritton Communications - HY (4Q 02	ategic alliance) / Eifel - 1. (D014121)		1,578		EUR TELE, ITALY, LA
	Iniversity 1 (D013407)	•	3,408	•	None
	Acquisitions) / Zamora (D993871)	•	110	•	IBERIA
	ssets) (D002234)	•	1,086	r	None
	(DO13828)	4 406	24 026	- 204	<b>5</b> 1
		004	777	3	1
Adelphia Communications - HY Offerin Alibriton Communications - HY (4Q 02		1,468	31,925	591	1 1
Allbritton Communications - HY (4Q 02	ia (20 01) (D013200)	•	99	•	NA TELE
	(20020406)	2.573	2.573	1	NA Lev Fig
AIMC Entertainment - acq financing for	AMC Entertainment - aca financina for General Cinema (D013398)	) ; i	462	•	NA FIN SPO
Carlyle/Weish- acg face for Owest Dex	East (Phase 1) / Phase [ (D023503)		4 766	1	NA FIN SPO, NA Lev Fin
Echostar - HY offering (Hughes Flectronics) (D016727)	anics) (D016727)	•	(538)	•	NA Lev Fin
Entercom Communications - HY offering (10.02) (0020688)	na (10.02) (D020688)		1.152	•	NA Lev Fin
Galaxy Latin America - HY bond offering (10 01) (D002033)	ng (10 01) (D02003)		1 505	,	
Grav Television - HY offering (4O 02)	(\$ ( \( \tilde{\	45	431	•	NA Lev Fin
Hughes/PanAmSat - Project Pelican/ii	Hughes/PanAmSat - Project Pelican/interim financing 1002 / Pelican 1 (D015959)		5.480	,	NA FIN SPO, NA Lev Fin

Case	1:07-cv	-05	471	-BS	SJ-	KN	IF		Do	cu	me	en <sup>°</sup>	t 2	8-2	26		F	iled	100	6/C	2/	20	800	3	P	ag	e <sub>z</sub>	10	of	15
	Other Coverage Groups	None EUR SPON	None NA Lev Fin	None	None	None EUR SPON	None	I	NA FIN SPO, NA Lev Fin	NA Lev Fin	NA FIN SPO, NA LEV FIN	None	NA FIN SPO, NA Lev Fin	EUR SPON, GERMANY	EUR SPON, NA MEDIA	EUR SPON		<b>[</b>	None	None	None	NA Lev Fin	None	EUR TECH, NA CON	acon TC	NA CON, NA FIN SPO	NA TIN GTO	ASIA SPON, CHINA, NA FIN SPOT	FRANCE	5
	Franchise Revenue Jan		7.568		• !			7,666	•	f	, 1	, ,	•	1	, ,	'	•	7,566		•	•		•	,		'	•		•	·
	Franchise Revenue YTO(Dec)	(89)	(9)	106	536	1,206	527	25,992	2,860	1,297	5,960	929 929	1,930	1,712	1,125	292	17,968	43,960	5,134	85	2,206	4,000	5,025	296	(1,629)	888	10,033	(4,585) (65	3,747	<u>.</u>
	Franchise Revenue Dec	r 1	4 4	106	) '			3,031	,	ı	•	. •	•	1	, ,	•	•	3,031	•	ı		• •	: (	,	, ,		• 4	126		
FRANCHISE - REVENUE BY DEAN AS OF: 15-JAN-2003 EUROS IN 000'S. GLOBAL MEDIA		PRODUCT DEAL NOTHING Group - HY offering (2Q 01) (D013233) Procietar - HY and debt refinancing (D02809)	Radio One - Hy design (20.01) (20.02) Radio One - Hy design (20.01) (20.02) (20.02)	Salem Communications - HY offering (4Q, 02) (D022-2-3)	Sinciair Broadcast Group - HY offering (4Q 02) (D025013) Sinclair Broadcasting - HY offering (1Q 02) (D021370)	Sinclair Broadcasting - HY Offering (4Q 01) (D016235)	Yeil - US\$4Umm Inlancing for addin of Molekola Fublishing (Dozustos) Young Broadcasting - HY Offering (4Q 01) (D014961)	Total HYCM	Carlyle/Melsh- acc fncc for Owest Dex East (Phase 1) / Phase I (D023503)	Gray Television - bank/equity financing (40 02) (0022657)	Hughes/PanAmSat - Project Pelican/interim financing 1002 / Pelican 1 (D015959)	Johnston Press - £680mm debt tinancing for KIM acquisition / Jupiter (UU14434) Kamandaa Thantara Bank Eisanning (RO 03) (D031385)	Loews Cineplex Entertainment - exit financing (10 02) (D016576)	ProSieben - HY and debt refinancing (D022609)	TF1 - EUR 350mn refinancing - July 2002 (D022100)	Yeil - US\$40mm financing for acon of Moleod Publishing (D020466)	Total Leverage Loan Fees	Total Debt Products	(A) (CO OC) portetto victoriose, estreto estrucción	Digital River - block trade (4Q 01) (D016304)	Emmis Communications - Block Trade (20 02) (D021959)	Entercom Communications - secondary offening (10 02) [U220128]	Gray Television - bank/equity financing (4Q vz.) (DVZcos7.) Ikon Office Solutions - convertible offering (2Q 02) (D020657.)	Internet Capital Group - IPO (D990806)	JCDecaux - PO (project Fox) / Fox (D004897)	Johnston Press - 1906s Soverior adquist Descent, Leap Frog Enterprises - IPO financing (D016309)	LIN Television - IPO (D020127)	MediaNation - HK\$445.6mn IPO on GEM - Proj Bus / Bus (Asia ECM) (D000494)	Publicis Groupe SA - convertible bond Q1 2002(King) / King * (D016091)	Radio One - Secondary Offering (2Q 02) (D021881)

		,		4 4 1		• se 1:0
10000	14 00	Revenue	Revenue	Revenue	Other Coverage Groups	7-c\
	DEAL Vivendi Universal - mandatory convertible bond (D026623) XM Satellite Radio - secondary offering (20.02) (D02418)	ğ '	22,335 761	. ·	FRANCE NA FIN SPO	/-05 <sub>4</sub>
Total Equity Underwriting		127	56,567			<b>●</b> 47′
	iBeam Broadcasting-Warrant Income Realized/Unrealized (M1590)	•	0	•	None	I-BS
	i Beam mtm (M15/4) iBiquity Digital - Private Placement (Q2 02) (D013707)		(T) 749	<b>a</b> 1	None NA P PLMT	SJ-
OS	SONICblue - equity private placement (2Q 02) (D021165)		160		NA P PLMT	KN
ו סומו בוואמום בומרפווותווים	y uny		3		1	F
Total Equity		127	57,466	'		
	AOL Time Warner inc IG Bond, (M3404)	•	141	٠	None	Do
	Pitney Bowes - IG offering (3Q 02) (D026114)	ı	845	•	None	cu
	Scholastic Corp - IG offering (1Q 02) (D020146) Mecons - IG offering (3O 02) (D025678)		133 657			me
	Valt Disney - \$450mm - IG Bond (D024828)	, 1	<b>9</b>		None	ent
	Walt Disney - IG Bond (M3182)		995	•	None	<b>2</b>
Total GM DCM JV		•	2,850	,		8-2
	AOL Time Warner • Strategic Lending Contract (M4545)	(17)	(105)	1	None	26
	Bertelsmann - USD 1,450 bn syndicated loan facility - Jan02 (D023640)	ı	4,191	ſ	None	
		. (8.8)	(355)	•	000Z	F
	Infinity Efoadcasting - Strategic Lending Contract (MZZZ1) Unatiocated Event (***)	8 0	(R) (E)		None	ïle
Total Principal Investing / PE Exceptions / Other	PE Exceptions / Other	(74)	2,991	•	1 1	o d C
Total Legacy Portfolios / Cross Selling / Other	Jross Selling / Other	(74)	5,847		1 8	6/0
Total Corporate Finance Product	Product	4,551	139,197	8,157	<b>!</b> I	2/2
						800
						<b>●</b> F
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						15
						;

Acres   Communications - general service) (DOCGSSS)   75   7.135   7											
Acta   Communications - general scriedry (DD05356)   Total				:						Franchise	Probability
1,196   1,19	Teg:	PROBABILIT	≥		ą.	Mac	Apr	Balance Of Year 2003	Future Years	Revenue	Weighted Pipeline
10	cme Communications - general advisory (D006356)						355	•	(355)	355	596
Description   Control	ain Capital/TH Lee etc - EXCLUSIVITY for Houghton Mifflin / Ve	•		135	,			٠	(1,135)	1,135	1,135
Operator and State of Control of	C Partners - accor of BertelsmannSpringer (Chass) / Chass ** (C		<u>ب</u> ت		. 5		9		(000'6)	900	. 00
State   State   SES (DOT1448)   26   3,000			3 52	; 	₹.			4,256	Ì.	4,256	98
Supplant	eutsche Talekom - Sale options for 16% stake in SES (DO1144)		0					000'9	,	8,000	•
Times Communications - Service are of Fiber Communications (DOZZ083)   100	igiturk - sell-side advisory (D025150)		25	,		3,000		•	(3,000)	9,000	750
Frame Communications = 400	igiturk - sell-side advisory (D025150)		8	•		ō			(30)	2	001
Finance Communication   Foundaria Control Co	minis Communications - acq of Fisher Communications (D0270)		55			,		3,310		3,310	979
Control of Secretary and Secretary Control (CO22044)   Co22044)   Control (CO22044)   Co220444	mais Communications - general advisory (Project Football) / Fo		۰,		. :			200	.0501	050	981
Paratro pic, catalogic devices viring to proper data of the Confidence of the Conf	~		2 4	•	3 -			4 500		4.500	1,125
Activate of the continue and vision and the continue of the continue and vision and the continue and vision (DO25054)   Contrati (DO25054)		Tool to	20					4.729		4,729	
Standard		x (D023912)	25			5,000		•	(2,000)	8,000	1,250
Saylor of French September 2017 (2017)   25   10,000	teuters - strategic advisory re 53% stake in Tibco (D026052)		0	•		•	•	000		4,000	, 60
Variation Cannal Plus Fencin assets MANECKA (s.s. Technologies) / Cannabil (0025289)   25   10,000	sylor & Francis - pot acen of Blackwell STM publishing subs (D)		×2 °				•	000,4		9.457	ng).
1,136   2,250   18,100   1,136   2,250   18,100   1,136   2,250   18,100   1,136   2,250   18,100   1,136   2,250   18,100   1,136   2,250   18,100   1,136   2,250   18,100   1,136   2,250   1,100   1,136   2,250   1,100   1,136   2,250   1,100   1,136   2,250   1,100   1,136   2,250   1,100   1,136   2,250   1,100	wong University disposal of US stakes (DUZS431) fivendi. Cenel Pier French assets M&AFCM (ex Technologies)		2 2		. •	10,000		<u>}</u>	(10,000)	10,000	2,500
1,136   2,230   18,100	oung Broadcasting - general advisory (Kron Station) (D025304)							2,837		2,837	
1,136   2,280   18,100					250	18,100	5,355	54 579	(26,840)	81,419	10,706
Alternition Communications - acq financing for Fisher Commun (D022085)					250	18,100	5,355	54,579	(26,840)	81,419	10,705
Albritton Communications - and financing for Fisher Commun (002606) 50 3.688 2.317  Bain CapitalinTH Lea etc EXCLUSIVITY for Houghton Mifflin / Versaile (002606) 25 3.688 2.317  Bain CapitalinTH Lea etc EXCLUSIVITY for Houghton Mifflin / Versaile (002506) 25 3.688 2.317  Bain CapitalinTH Lea etc EXCLUSIVITY for Houghton Mifflin / Versaile (002506) 25 3.782 3.772  CarrylefWeith - exd fined for Gendlepan bark) (D020016) 25 3.772 3.772  CarrylefWeith - exd fined for Gendlepan bark) (D020016) 25 3.772 3.772  CarrylefWeith - exd fined for Gendlepan bark) (D020016) 25 3.772 3.772  CarrylefWeith - exd fined for Gendlepan bark) (D020016) 25 3.772 3.772  CarrylefWeith - exd fined for Gendlepan bark) (D020016) 25 3.772 3.7723  CarrylefWeith - exd fined for Gendlepan bark) (D020016) 25 3.772 3.7723  CarrylefWeith - exd fined for Gendlepan bark) (D020016) 25 3.7723  CarrylefWeith - exd fined for Gendlepan bark) (D020016) 25 3.7723  CarrylefWeith - exd fined for Gendlepan bark) (D020016) 25 3.7723  CarrylefWeith - exd fined for Gendlepan bark) (D020016) 25 3.7723  CarrylefWeith - exd fined for Gendlepan bark) (D020016) 25 3.7723  CarrylefWeith - exd fined for Gendlepan bark) (D020016) 25 3.7723  CarrylefWeith - exd fined for Gendlepan bark) (D020016) 25 3.7723  CarrylefWeith - exd fined for Gendlepan bark) (D020016) 25 3.7723  CarrylefWeith - exd fined for Gendlepan bark) (D020016) 25 3.7723  CarrylefWeith - exd fined for Gendlepan bark) (D020016) 25 3.7723  CarrylefWeith - exd fined for Gendlepan bark (D020016) 25 3.7723  CarrylefWeith - exd fined for Gendlepan bark (D020016) 25 3.7723  CarrylefWeith - exd fined for Gendlepan bark (D020016) 25 3.7723  CarrylefWeith - exd fined for Gendlepan bark (D020016) 25 3.7723  CarrylefWeith - exd fined for Gendlepan bark (D020016) 25 3.7723  CarrylefWeith - exd fined for Gendlepan bark (D020016) 25 3.7723  CarrylefWeith - exd fined for Gendlepan bark (D020016) 25 3.7723  CarrylefWeith - exd fined for Gendlepan bark (D020016) 25 3.7723  CarrylefWeith - exd fined for Gendlepan											į
Bain Capital/HT   Lea arc - EXCLUSIVITY for Houghton Mifflin / Versaille (0025085)   25   25   25   25   25   25   25	vibrition Communications - add financing for Fisher Commun (O	27037)	52		. }	2,317		,	(2,317)	2,317	579
DirectTV USA - bridge financing (4Q OZ) (DOZOUTE)   25	Sein Capital/TH Lee etc - EXCLUSIVITY for Houghton Mifflin / V.	rsadie (UC25085) CD0256821	3 %	ที่ เ	× ,			8889	(000'5-)	866.6	7.750
Bain Capital/TH Lee etc.	Janytetist - act industria (west Det (yes)(misse II) in misse. DirecTV (ISA - bridge financine (40 D2) (D020076)	(Cuttoott)	22	. ,			3,310		(3,310)	3,310	626
aplian(TH Lea etc. EXCLUSIVITY for Houghten Mifflin / Versalle (D025666) 550 2,783  sts. and freq for Affa (Forestend (pertia)part barrs) (D025662) 25 50 50 50 50 50 50 50 50 50 50 50 50 50				. 3	688	2,317	3,310	888,9	(9,315)	18,314	\$,000
Mailor   Sport   Mailor   Ma	The state of the s		Ş	•	783		•		(3.783)	3.783	59
### - Part frog for ATRI Broadend (periopent bank) (1928-193) 50  *VUSA - bridge financing (42 02) (1920079) 50  *VUSA - bridge financing (42 02) (1920079) 50  *Sondard financing (42 02) (1920079) 100  #### - Sondard financing (42 02) (1921892) 75  #### - Sondard financing (42 02) (1922494) 75  #### - Sondard financing (42 02) (19224044) 75  #### - Sondard financing (42 02) (19224045) 75  #### - Sondard financing (42 02) (19224026) 75  ##### - Sondard financing (42 02) (19224026) 75  ##### - Sondard financing (42 02) (19224026) 75  ###### - Sondard financing (42 02) (19224026) 75  ###################################	Source Copyright Fee Side (See Co. P.A.C.LOS(VI.) Tion Figure 11/ Objection Control Co		g K	· ·	3.	5 R74			(5.674)	5.674	1.419
V-USA - bridge financing (40 02) (D020076)   50 32,722     Ise -acen advisory and financing (40 02) (D024801)   50 32,722     Inviversal Entertainment - Refinancing (19M - HE) (D0021892)   75 37,923   7,471     Inviversal Entertainment - Refinancing (D025559)   75 37,923   7,471     Inviversal Entertainment - Refinancing (D025559)   7,741     Inviversal Entertainment - Refinancing (D024044)   7,741     Inviversal Entertainment - Refinancing (D024044)   7,741     Inviversal Entertainment - Refinancing (D024044)   7,741     Inviversal Entertainment - Refinancing (D0204044)   7,741     Inviversal Entertainment - Refinancing (D0204044)   7,741     Inviversal Entertainment - Refinancing (D0204044)   7,741     Inviversal Entertainment (D020404)   7,741     Invited (D020404)   7,741			3 8			1,702			(1,702)	1,702	651
Second advisory and financing (SM - HE) (D014801)   50 32,722			8	٠		67,71	ţ	,	(17,779)	17,779	8,890
Transcript   Tra	Schoster - ecqn advisory and financing (GM · HE) (D014601)			32,722					(32,722)	32,722	16,361
If Broadcasting - Pank (Manching (3Q 02) (D021892)   75   77923   77924   77	RH Donnelley - acq financing for Sprint Yallow Pages (D025434	•	<u>چ</u>	5,201					(5,201)	5.201	102°c
Peers   37,923   3,783			- ¥			1,000			600	8	750
Transport   Tran			П		,783	28,993		•	(70,699)	70,699	35,363
I'me Werner - convertible offering (3Q 02) (D024044)  G prings/rich - Secondary Offering - Project Arrabelle / Arrabel (0022480)  G G P2 200 million servertible bond (0020296)  18 Goodcashing - IPO (10023066)  Nation - Sponsoring Agreement (1027064)  C commissions - secondary offering (3Q 02) (0024428)  C commissions - secondary offering (3Q 02) (0024428)  C commissions - secondary offering (3Q 02) (0024428)  C commissions - secondary offering (3Q 02) (002428)  C commissions - secondary offering (3Q 02)						24.040	3 340	8000	(90.045)	87 043	40.364
Farmar - Conventible offering (3Q, Q2) (D024044)   0   0   0   0   0   0   0   0   0	<b>21018</b>					2.716	2,212	200	100101		
Minician   Secondary Offering   Project Amabel (D022480)   0   75   1200   170   1200   170   1200   170	AQL Time Warner - convertible offering (3Q 02) (D024044)		0			9,457		. 00	(9,457)	9,457	
Use in the control of	exel Springer/Kirch - Secondary Offering - Project Annabelle / A	nabe! (D022480)	o j	•		. 2	•	000,61		200	1 875
1- Sponsoring Adversarial (D027084) 75 76 77 77 78 78 78 78 78 78 78 78 78 78 78	88ky9 - GBP 200 million convertible bond (0020296) Charlet Constanting , 100 (002086)		ρ C			2,300			(2.837)	2,837	5
nunitations secondary offering (34, 02) (D02442B) 0 0  - £700-1bn  PO - Project Gerard2 ( Gerard2 ( D013635) 76  - €700-1bn  PO - Project Gerard2 ( G022792) 0 0  - € Group -  PO ( Pfuritar) / Hunter ( 1,0022792) 25  - € 5457  - \$4657  - \$4657	otabel prostosoung - in D. (Dozobo) Media Nation - Sponspripo Agreement (DO27084)		22.0			; ;		9	61	121	90
- ¢700-1bn IPO - Project Gerard2 ( Generd2 (D013635)) 76	Salen Communications - secondary offering (30, 02) (D024428)		0			1,182	•		(1,182)	1,182	٠
C Group - IPO (Hurtier 1 (D022792) 0 25 9,457 - 16real - disposel of US stakes (D025431) 2 9,457 - 9,457 - 9,457 - 9,457	SES Global - €700-1bn IPO - Project Gerard2 / Gerard2 (D0135	(g)	76	•				8.000		000	9,000
iereal - disposal of US stakes (D025431) 25 9467 9467 9467 9467 9467 9467	Texas Pacific Group - IPO (Munter) / Munter *(D022792)		0	. :				10,000		0000	, ij
759.8	Vivendi Universal - disposal of US stakes (D028431)		132	9,457	-	1000		1004	196 999	100 A	10,330
75/8	Aderwriting.			2,457		19,510		22,20	12 1212		
				9,457		15,976		33,061	(26,373)	58,555	10,330
											24.900
Total Corporate Finance Product 85.357	e Finance Product				1,721	65,387	8,665	94,638	(132,227)	226,986	64,399

FRANCHISE FUTURE	יויים יי		•					,							61	• •				•		,											. ,		,	•	,	•		•					•		
2003 FRANCHISE	רויאם י	2,837	. 6	17.73		•	32,722	,	3,310	000		•			5	•			•	2,837		1,000			S,000 444	3,688	3,783		. ,		4,000	0 457	5,457	10,000		,	•	6,898	5,874	. 1	2,837	. ;	11,490	,		, ,	
JAN	vALUE -	,		, ,				,							•		. ,								•			• •		•	•					•	•	•		. ,	,	•	•	•		• 1	
YTO DEC	1 032	ļ.	5,134	. ,	8,686	(538)	(041)	2,206		, 8	1,152	4,553	0.480 0.80	(4,595)		£ €	6,5	551	1,206	. 60	657	• !	1,125	<u>:</u>	ı.	, 1	. ;	2,367	1.049	1,980		172		t	1,929	292	1,032	į	356	2.860	,	5,134	, e	1,152	4,553	688 (4,595)	
DEC	VALUE		i.		t		. ,	,	•	. 8	; .	•		126	•	•		307		•		•	1 4		•	ı <i>t</i>			, ,			27.		•	•		•	•			,		٠ 8	8.		126	
	2 5	%0	ď,	8 % C	Ϋ́	∢ :	¥ %	Ϋ́Z	25%	% & 5 Z	ΑX	Α.	€/Z	( <u>4</u> )	75%	<b>4</b> 5	417	Ž	ΑΊΑ	8	ž ž	75%	V V	<u>S</u>	%0	300	20%	<b>∀</b> \$	( « 2 2	Ϋ́	52%	X X	88	25%	V/N	ď.	N/A	55%	25% 25%	S X	80	∀Z.	8	Q Z	Ž	∢ ₹ Ž Ž	
	PRODUCT Divestifue Advisory	Odl-Ainbe	Equity-Secondary	Senior Beat Debt	Other M&A Advisory	Bonds-Corporate High Yield	Acquisition Advisory Bridge Loans	Block Trade	Acquistion Advisory	Acquisition Advisory Acquisition Advisory	Sonds-Corporate High Yield	Equity-Secondary	Sonds-Corporate Migh Yield Septor Book Debt	Equity-IPO	Equity-IPO	Equily-IPO	Conds-Corporate Figurated	Bonds-Corporate High Yield	Bonds-Corporate High Yield	Senior Bank Debi	Civesuitie Advisory Bonds-Cord, Investment Grade	Bridge Loans	Bridge Loans December Branch	Cipha Linean Long Long Linean	Acquisition Advisory	Bonds-Corporate High Yield	Senior Bank Debt	Valuation	Requestion Advisory	Senior Bank Debt	Acquisition Advisory	Acquisition Advisory	Divestiture Advisory	Divestiture Advisory	Bonds-Corporate High Yield	Serior Bank Debt	Divestiture Advisory	Bonds-Corporate High Yield	Serior Bank Debt	Serior Bank Dabt	Equity-PO	Equity-Secondary	Acquisition Advisory	Bonds-Corporate High Yield	Equity-Secondary		: 7:1
•	UEAL Auros Communications - ceneral advisory (D012858)	Citadel Broadcasting - (PO (D023066)	Cumulus Media - secondary offering (20 02) (D022916)	Unectiv USA - bridge mandrig (4td U2) (UUSCU/6) DirecTV LISA - bodge financing (40,02) (D020076)	Echostar - General Advisory (Vivendi) (D016541)	Echostar - HY offering (Hughes Electronics) (D016727)	Echostar - acon advisory and Imanding (GM - HE) (D014601) Echostar - acon advisory and financing (GM - HE) (D014601)	Emmis Communications - Block Trade (2Q 02) (D021959)	Emmis Communications - acq of Fisher Communications (D027038)	Emmis Communications - general advisory (Project Football) / Football (DU26447) Emmis Communications - general advisory (Project Football) / Bootball (DO26447)		Entercom Communications - secondary offening (10,02) (D020128)	Hughes/PanAmSat - Project Pelicen/mienta financing (1002 / Pelicen 1 (0015959) Hughes/DondamSet - Delice Belicen/Intertar Security - 1003 / Selicen 1 (0015959)	MediaNation - HK\$445.6mn (PO on GEM - Proj Bus / Bus (Asia ECM) (D000494)	MediaNation - Sponsoring Agreement (D027084)	MediaNation - Sponsoring Agreement (D027084)	Radio One - Af offering (ZQ 01) (D012201) Books One - Secondary Offerior (20 02) (D014861)	Sincial Broadcast Group - HY offering (4Q 02) (D02503)		Sinclair Broadcasting - bank financing (30 02) (0021882)	Supervacio - generali savisory (Lucuo) / ) Viacom - 13 offerina (30 p2) (0025678)	Vivandi Universat Entertainment - Refinancing (D025558)	Vivendi Universal Entertainment - Refinancing (0025558)	ובול חול בי סלוימן - בין השוב בינשת מיומון לאך מנו (אך מנו לאם נים נים ל	BC Partners - acqn of BertelsmannSpringer (Chees) / Cheese ** (D024783)	Bain Capital III Lee etc - EXCLUSIVITY for Houghton Mitthin Versalie (D025086)	Bain Capital TH Lee etc - EXCLUSIVITY for Houghton Mittin / Versalle (D025086)	Gazprom - sale of Gazprom Medie to Spuinik Group (Astra) / Astra * (D013840)	Johnston Press - Acqui aovisory for KIM7 / Pachte. (D014213) Johnston Bress - Johns Issue for acan of RIM (D022644)	Johnston Press - £680mm debt financing for RIM acquisition / Jupiter (D014834)	Taylor & Francis - pot econ of Blackwell STM publishing subs (D012872)	Taylor & Francis -acqn of Kluwer Academic Publishing (Kafka) / Kafka (D022841)	Vivendi Universal - disposal of CO stands (DUZD451) Vivendi Iniversal dismosal of IIS stands (DD05431)	Vivendir Cane Plus French assets M&VECM (ex. Technologies) / Cantabii (D025296)		Yelf - USS40mm financing for acqn of Moleck Publishing (D020465)	Aurora Communications - general advisory (D012858)	Carlyle/Welsh - acq fncg for Qwest Dex West(Phase II) / Phase 2 (D025662)	CarlyleWelsh - acq fnog for Owest Dex West(Phase II) / Phase 2 (D025662)	Candretvelor- acq inction twest bex East (Friese 1) / Priese ((2025005)	Chadel Broadcasting - IPO (D023086)	Cumulus Media - secondary offering (20,02) (D022916)	Emmis Communications general advisory (Project Football) / Football (D026447)	Eminis Confidences ageneral advisory (Project Footiss) / Footiss (Duzo44.) Entercom Communications - HY offering (10.02) (D020888)	Entercom Communications - secondary offering (10 02) (0020128)	Leap Frog Enterprises - IPO financing (D016309) MartiaNation - HXStat Som: IPO on CEM - Prof Rus (Asia FCM) (D000494)	Francisco Military Charles and Jane 1988 (and 1988)
1	BANKER Amina Jeffrey	(																							Austin, Geoffrey												Carey, Charles										

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Case '	1:07-cv-05471-BSJ-KNF	Document 28-26	Filed 06/0	2/2008 Page	e 15 of 15

FPANCHISE FUTURE 91 61			
2003 FRANCHISE PIPELINE 61 	2.317	14,000 2,000 2,000 2,000 3,888 3,888 3,888 3,783 6,000 6,000 4,000 6,000	9,457 9,457 9,457 10,000
JAN FRANCHISE VALUE 7,566			
YTD DEC FRANCHISE VALUE 65 (89) 917 1,206 536	68 2,573 2,573 1,621 431 431 1,287 2,287 1,088 1,088	2,010 4,191 77 77 (1,628) 30 30	3,747
DEC FRANCHISE VALUE		<sub>.</sub>	(12)
PROB 7.8% N. N. N	Z Z & Z Z Z Z Z Z Z Z Z Z Z Z Z Z Z Z Z	0%% 00%% 00%% 00%% 00%% 00%% 00%% 00%%	N/A 0% N/A 25% 0% 25%
PRODUCT Equity-IPO Equity-IPO Equity-IPO Bonds-Corporate High Yield Bonds-Corporate High Yield Switor Bank Cabi Equity-Secondary Bonds-Corporate High Yield Bonds-Corporate High Yield Switor Bank Debi Olyvesifutre Advisory Bonds-Corporate High Yield Switor Bank Debi Olyvesifutre Advisory Bonds-Corp. Investiment Grade	Bonds-Corporate High Yleid Failmess Opinion Failmess Opinion Bonds-Corporate High Yield Bonds-Corporate High Yield Divestiture Advisory Cutty-Secondary Bonds-Corporate High Yield Equity-Secondary Equity-Secondary Equity-Secondary Equity-Secondary Equity-Secondary	Equity-Secondary Acquisition Advisory Equity-Cornerlia Bonds Acquisition Advisory Bonds-Corporate High Yield Senior Bark Debt Acquisition Advisory Divestiture Advisory Divestiture Advisory Divestiture Advisory Divestiture Advisory Divestiture Advisory Acquisition Advisory Acquisition Advisory Deferme Advisory Deferme Advisory Control Debt Acquisition Advisory Acquisition Advisory Deferme Advisory Control Debt Acquisition Advisory Acquisition Advisory Acquisition Advisory Acquisition Advisory Botox Trade Divestiture Advisory Blook Trade Divestiture Advisory Divestiture Advisory Blook Trade Divestiture Advisory	Merger Advisory Acquisition Advisory Equity-Convertible Bonds Block Trade Olvestiture Advisory Divestiture Advisory
DEAL  MediaNation - Sponsoring Agreement (D027084)  MediaNation - Sponsoring Agreement (D027084)  MexiNedia Group - FY orfering (2d 01) (D018233)  NextNedia Croup - FY orfering (2d 01) (D018233)  RH Donnelley - acq financing for Sprint Yellow Pages (D025434)  RH Donnelley - acq financing for Sprint Yellow Pages (D025434)  RAGIO De - Secondary Offering (2d 02) (D021881)  Sinclair Broadcasting - HY offering (4G 01) (D016235)  Sinclair Broadcasting - HY offering (1G 02) (D021881)  Sinclair Broadcasting - bank financing (3d 02) (D021892)  SupeRadio - general advisory (D000577)	Adelphia Communications - HY Offening (2Q 01) (D01320g) Abilition Communications - General Advisory (News Ch 8) (D020886) Albrition Communications - General Advisory (News Ch 8) (D020886) Albrition Communications - General Advisory (News Ch 8) (D02007037) Astroition Communications - acq financing for Fisher Commun (D021037) Gayford Enterlatiment - Project Vitorship (Mostship (Mostship (Mostship (Mostship (Mostship (Mostship Ch 90) (D01270) Gay Television - Hy Offering (4Q 02) (D022864) Gay Television - Dankfequity financing (4Q 02) (D022867) Gay Television - Dankfequity financing (4Q 02) (D022867) Gay Television - Hy offering (4Q 02) (D022867) Landmark Communications - executation of Policy (2Q 02) (D027241) Salem Communications - secondary offering (4Q 02) (D022241) Tiflume Co., general advisory (redio assess) (D002234) MM Satellite Racio - secondary offering (2Q 02) (D022418)	Awal Springen/Kirch - Secondary Offering - Project Annabelie / Annabeli (D022480) BC Partners - acqu of Bartelannan-Rahringer (Cheas) / Chees ** (D024783) BSA96 - GBP 200 million convertible bond (D020286) Bain Capital/TH Lee etc. EXCLUSIVITY for Houghton Millin / Versalle (D025086) Bain Capital/TH Lee etc. EXCLUSIVITY for Houghton Millin / Versalle (D025086) Bain Capital/TH Lee etc. EXCLUSIVITY for Houghton Millin / Versalle (D025086) Bartelsmann - USD 1, 450 bn syndicated loan facility - Jan22 (D023440) Boutsche Televier. Sale aptions for 15% stake in SES (D011449) Dighturk - sell-aide advisory (D025150) Dighturk - sell-aide advisory (D025150) Impressav China - port merger of impress withvester (tice Cuba) / tice cub (D015714) UCDecaux - port prenger (D0205150) Impressavichina - port merger of impress withvester (tice Cuba) / tice cub (D015714) UCDecaux - acquisition advisory - Project Daedalus / Daedalus. (D022235) JCDecaux - acquisition advisory - Project Daedalus / Daedalus. (D022235) JCDecaux - acquisition advisory - Project Daedalus / Daedalus. (D022235) JCDecaux - acquisition advisory - Project Daedalus / Daedalus. (D022235) JCDecaux - acquisition advisory - Project Checut's / Proemix (D02235) ProSibben - strategic devisiture advisory - Project Phoenix / Proemix (D022835) ProSibben - strategic devisiture advisory - Project Phoenix / Proemix (D022835) TEI - ELP 350m mitmanding - July 2002 (D02210) TEI - ELP 350m mitmanding - July 2002 (D02210) TEI - ELP 350m mitmanding - July 2002 (D02210) TEI - Foreiod Camorat (Latin Annerican Aquititions) / Zamora. (D998877) Vivondi Universal disposal of Lis stakes (D022437) Vivondi Universal disposal of Lis stakes (D022437) Vivondi Universal disposal of Lis stakes (D022437)	Impress/Cofina -pot merger of Impress w/ Investec (toe Cube) / Ice cub (2015/14) Pearson pic - strategic advisory re Interactive Data Corp (D025865) Poulisie Groupe SA - corvertible bond 01 2003(King) / King * (D018091) Vivendi Universal - disposal or US stakes (D025431) Vivendi Universal - disposal or US stakes (D025431) Vivendi Universal - disposal or US stakes (D025431) Vivendi Canal Plus Franch assets M&AECM (ex. Technologies) / Cantabi (D025299)
BANKER	Graves, Daniel B.	Lovagrova, Stephen	Lovell, Nicholas